

Corrections:

Please visit
www.retirementoptimizer.com
to download my latest research,
articles
and retirement software.

Page 31:

Highlighted figures are printed incorrectly in the book.

Period	Share Price	Transaction Amount	Total Cost	No. of Shares Traded	Share Balance	Total Market Value
Start	\$10	\$500	\$500	50.00	50.00	\$500
1	\$7	-\$60	\$440	(8.57)	41.43	\$290
2	\$8	-\$60	\$380	(7.50)	33.93	\$271
3	\$9	-\$60	\$320	(6.67)	27.26	\$245
4	\$10	-\$60	\$260	(6.00)	21.26	\$213

Page 57, last paragraph, 3rd line:

“Figure 11” should read “Figure 13”

Page 98, last paragraph before table, 3rd line:

“rebalancing based” should read “rebalancing based”

Page 106, bottom left chart:

“Fund” and “Benchmark” should be juxtaposed

Page 129, Retirement Case Example:

“They have saved \$755,000 in their retirement accounts” should read
“They have saved \$355,000 in their retirement accounts”

Page 130, Retirement Case Example:

All dollar amounts that read \$755,000 should read \$355,000

Page 132, Retirement Case Example:

The last line of the second paragraph: \$850,000 should read \$400,000